

Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

| | |
|---|--|
| Entity Information | |
| Political Subdivision Name*: | Brenham ISD |
| Political Subdivision Type*: | ISD |
| If "other", please specify | |
| Reporting Fiscal Year*: | 2023 |
| Fiscal Year Start (MM/DD/YYYY)*: | 9/1/2022 |
| Fiscal Year End (auto): | 8/31/2023 |
| Political Subdivision Website, if applicable: | |
| Political Subdivision Telephone*: | (979) 277-3700 |
| Political Subdivision Email, if applicable: | |
| Does the Political Subdivision have any reportable debt?* | Yes |
| Contact Information | |
| Contact Name*: | Darrell St. Clair |
| Contact Title*: | Chief Financial Officer |
| Contact Phone*: | (979) 277-3700 |
| Contact Email: | dstclair@brenhamk-12.net |
| Physical Address, Line 1*: | 711 E. Mansfield |
| Physical Address, Line 2: | |
| City*: | Brenham |
| Zip*: | 77833 |
| County*: | Washington |
| Is the entity's physical and mailing address the same?* | No |
| Mailing Address, Line 1: | PO Box 1147 |
| Mailing Address, Line 2: | |
| Mailing City: | Brenham |
| Mailing Zip: | 77834 |
| Mailing County: | Washington |

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Entity Information (Auto)

| | |
|-----------------------------|-------------|
| Political Subdivision Name: | Brenham ISD |
| Reporting Fiscal Year: | 2023 |

Directions: Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt

| | |
|---|--------------|
| Total authorized debt obligations: | \$67,753,475 |
| Total principal of all outstanding debt obligations: | \$29,906,161 |
| Combined principal and interest required to pay all outstanding debt obligations on time and in full: | \$46,596,312 |

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)

| | |
|--|--------------|
| Total authorized debt obligations secured by ad valorem taxation: | \$67,753,475 |
| Total principal of all outstanding debt obligations secured by ad valorem taxation: | \$29,906,161 |
| Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full: | \$46,596,312 |

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)

| | |
|---|--|
| Population of the political subdivision: | 31,443 |
| Source and year of population data: | Municipal Advisory Council of Texas/2023 |
| Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount: | \$2,155 |
| Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount: | \$951 |
| Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount: | \$1,482 |

| Outstanding debt obligation* | If debt is conduit or component debt, enter related entity name: | Principal issued* | Principal outstanding* | Combined principal and interest required to pay each outstanding debt obligation on time and in full* |
|-------------------------------------|---|--------------------------|-------------------------------|--|
| Series 2010 - QSCB | | \$ 4,200,000 | \$ 600,000 | \$ 606,000 |
| Series 2012 | | \$ 32,901,214 | \$ 205,000 | \$ 230,369 |
| Series 2016 - QZAB | | \$ 4,030,000 | \$ 3,390,000 | \$ 3,390,000 |
| Series 2020 | | \$ 26,622,261 | \$ 25,711,161 | \$ 42,369,943 |

| Final maturity date* (MM/DD/YYYY) | Is the debt secured in any way by ad valorem taxes?* | Total proceeds received* | Proceeds spent* | Proceeds unspent* | Official stated purpose for which the debt obligation was authorized* | Is the debt obligation rated by any nationally recognized credit rating organization?* | Moody's |
|--------------------------------------|--|--------------------------|-----------------|-------------------|--|--|---------|
| 2/15/2024 | Yes | \$ 4,200,000 | \$ 4,200,000 | N/A | Construction, acquisition and equipment of school buildings, including renovation and repair of school buildings | No | |
| 2/15/2027 | Yes | \$ 32,901,214 | \$ 32,901,214 | N/A | Construction, acquisition and equipment of school buildings, including renovation and repair of school buildings AND Refunding | Yes | Aaa |
| 8/15/2031 | Yes | \$ 4,030,000 | \$ 4,030,000 | N/A | Construction, acquisition and equipment of school buildings, including renovation and repair of school buildings | No | |
| 2/15/2043 | Yes | \$ 26,622,261 | \$ 26,622,261 | N/A | Refunding | Yes | Aaa |